

DCS/PREF/LP/FIP/685/2014-15

February 2, 2015

The Company Secretary
Ahluwalia Contracts (India) Ltd.
A-177, Okhla Industrial Area, Phase-I,
New Delhi, Delhi, 110020

Dear Sir/Madam,

Re: Listing of 42,25,000 equity shares of Rs.2/- each issued at a premium of Rs.116/- per share bearing distinctive numbers from 62762561 to 66987560 issued to Promoters on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

A certificate from the Managing Director/ Company Secretary should be submitted specifically certifying that the company has informed the National Securities Depository Ltd/Central Depository Services (India) Ltd. that 42,25,000 equity shares are under lock-in for 3 year from the last date of trading approval from all the stock exchanges and they are non-transferable till then as intimated to the Exchange in this regard before dematerializing of the aforesaid equity shares.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- I. Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- II. Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- III. Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding as on relevant date up to 6 months post trading (if applicable).

Yours faithfully,



Nitin Pujari
Manager



Lalit Phatak
Asst. Manager